FROM ECSEL JU to KDT JU

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21 February 2021





ECSEL JU 2014-2021

First generation JUs: ENIAC & ARTEMIS JU 2008-2014

- full bottom-up
- 2011-2013: pilot lines, building critical mass
- payments of EU funding part linked to national cost recognition
- start as first of its kind tripartite in the universe of European institutions





Second generation JU ECSEL JU 2014-2021

- along the value chain
- focussed on industrial leadership that promote synergies between commercial strategies and societal needs
- full bottom-up with some special topics that re-inforce/align national strategies and European priorities
- programme based on the **common agenda of** Europe's ECS
- **lighthouse initiatives**: Mobile.E, Industry4.E, Health.E
- payments of EU funding based on H2020 rules, national funding on national cost recognition (with few NA adopting the H2020 rules)
- start as merger of the first two joint undertakings: growing bigger

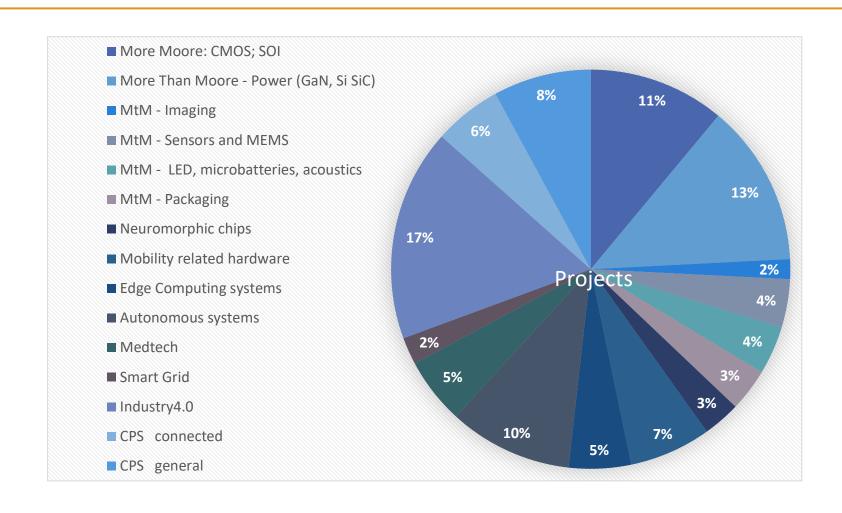






ECSEL JU 2014-2021

- 96 projects including 4 CSAs
- 3 220 beneficiaries
- 4 690 million Euro cost
- 2 280 million Euros in funding (EU+national)
- 408 500 Persons-month
- project participants from 29 participating states

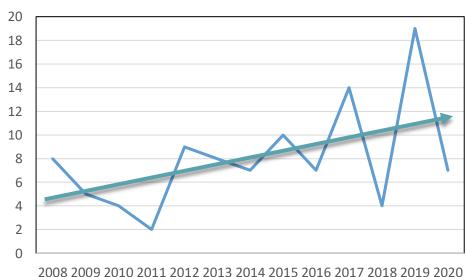






PORTUGESE PARTICIPATION IN ECSEL JU

- 68 Portugese organisations participated in 24 selected projects (14 large companies, 19 SMEs and 35 Universities and RTOs)
- Total cost of 21.5 M€ from Portugese participants
- Portugese participants will receive 12 M€ from European and national funding







WE DID IT!

30 NOVEMBER 2021: KDT ENTRY INTO FORCE

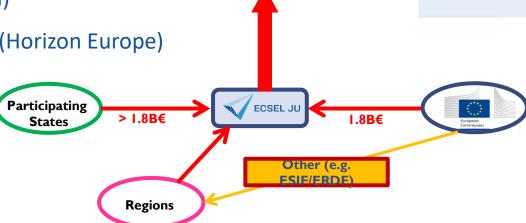
KDT JU

16 DECEMBER 2021: FIRST KDT CALLS 2021



KDT JU 2021-2027

- Third generation JU
- KDT JU = Key Digital Technology Joint Undertaking
- Tripartite: Commission Participating states Industry associations
- Associations: AENEAS, INSIDE, EPoSS
- Started: 30 November 2021 (ECSEL JU -> KDT JU)
- Budget ambition : 6B€
 funded by 1,8 B€ (EU)+1,8 B€ (national)
- Based on new framework programme (Horizon Europe)



Public companies

Companies (large and small)
Universities, RTOs,

> 2.5B€





KDT GOVERNANCE

Union Body with Legal Personality

Governing Board

KDT Members
(EC, Participating States, Private Members)

Executive DirectorProgramme Office

Public Authorities Board

European Commission, KDT Participating States

Private Members Board
AENEAS, INSIDE, EPoSS

• Strategic orientation, supervision Approves the ECS-SRIA, Work Programme (WP),

strategic orientation and all operations of the KDT JU, and supervises the implementation of its activities

• Chief Executive, legal representation

Elaborates budget proposal, executes calls; monitors projects

Representatives of the Public Authorities

Approves rules of procedure and launch of calls for proposals, establishes funding budget, selection and allocation of funding to successful proposals

Defines research agenda

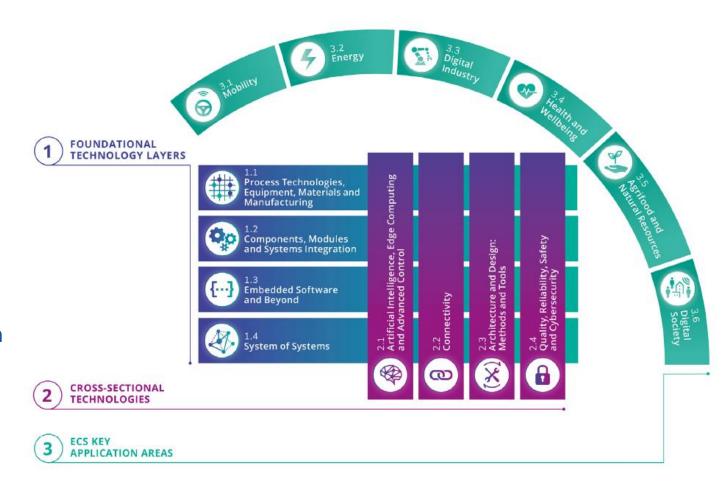
Elaborates the Strategic Research and Innovation Agenda (ECS-SRIA) and organise supporting activities and events including an annual Stakeholder Forum.





ECS SRIA

- Boost industrial competitiveness through interdisciplinary technology innovations.
- Ensure/reinforce EU strategic autonomy through secure, safe and reliable ECS supporting key European application domains.
- Establish and strengthen sustainable and resilient
 ECS value chains supporting the Green Deal.
- Unleash the full potential of intelligent and autonomous ECS-based systems for the European digital era.



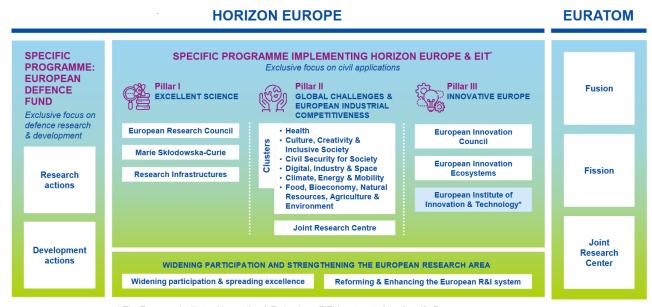




HORIZON EUROPE

Accelerate the twin green and digital transitions and associated transformation of our economy, industry and society.

Special attention will be given to ensuring vibrant cooperation between **universities**, **scientific communities and industry**, **small and medium enterprises**.



* The European Institute of Innovation & Technology (EIT) is not part of the Specific Programme





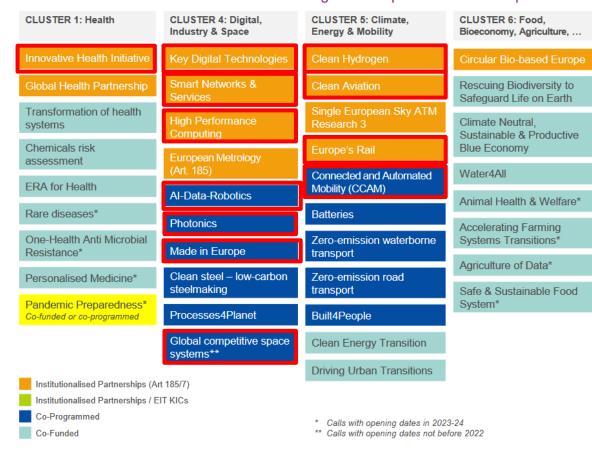
COOPERATION ASPECTS

Potential for synergies through cooperative actions are multiple:

- Smart Networks & Services: initiative on 5G and 6G connectivity
- European High Performance Computing: initiative on underlying supercomputing capacities
- Photonics, AI, data, robotics, Global competitive space system and Made in Europe: synergies are needed where EU industry has to develop leadership and competitiveness in the global digital economy.
- Digital Europe Programmes with testing facilities, skills development and capacity building activities in specific digital domains, similar for Connecting Europe Programmes
- Health, Mobility and Energy partnerships
- IPCEI, other national programmes
- Eureka clusters
- Coordination with regional clusters such as Silicon Europe, Silicon Saxony (Dresden), Minalogic (Grenoble), and DSP Valley (Leuven-Eindhoven)

European Partnerships

HORIZON EUROPE PILLAR II - Global challenges & European industrial competitiveness





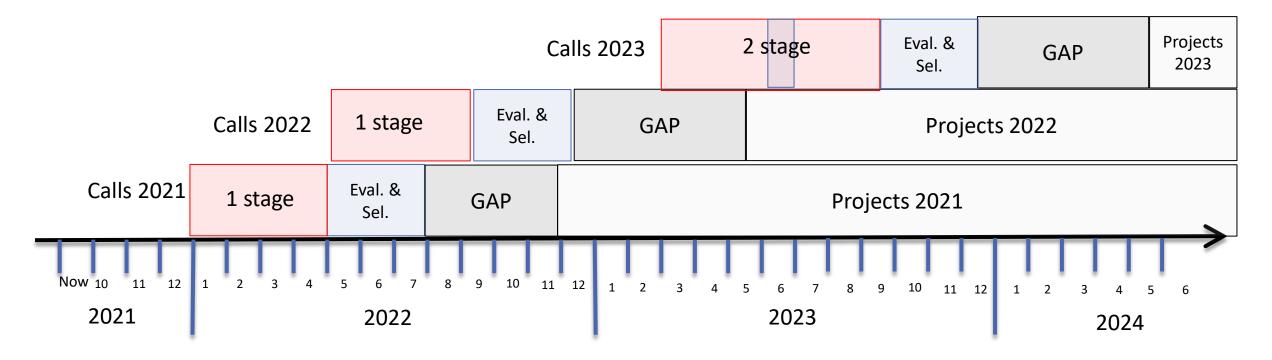


UPCOMING CALLS

Caveat: no decisions yet for calls 2022 and calls 2023

Call 2022: larger budget than call 2021

Call 2023: 2 stage





A NEW DEVELOPMENT: EUROPEAN CHIPS ACT



Fevereiro de 2022 #EUChipsAct #DigitalEU

Queremos criar, coletivamente, um ecossistema europeu de microcircuitos de ponta, incluindo a fase de produção. Temos de interligar as nossas capacidades de investigação, conceção e ensaio de craveira mundial. Temos de coordenar investimentos nacionais e da UE ao longo da cadeia de valor. Não se trata apenas de uma questão de competitividade. Trata-se também de uma questão de soberania tecnológica.

Ursula von der Leyen

Presidente da Comissão Europeia, Discurso sobre o Estado da União de 2021



Os circuitos integrados de semicondutores são os componentes básicos de produtos eletrónicos que utilizamos constantemente: desde telemóveis inteligentes e computadores até aparelhos domésticos e equipamento médico de emergência, passando por equipamentos de setores como as comunicações, a energia, a automatização industrial, etc. Os circuitos estão em todo o lado.

Em 2020, fabricaram-se mais de 1 bilião de circuitos integrados em todo o mundo, ou seja, cerca de 130 circuitos por cada pessoa na Terra.

Escassez mundial desde 2020

