Consortia Manager

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Agenda

- About ConsortiaManager
- Our Purpose
- Demo
- Questions

About

Private company

Started as a project in 2014

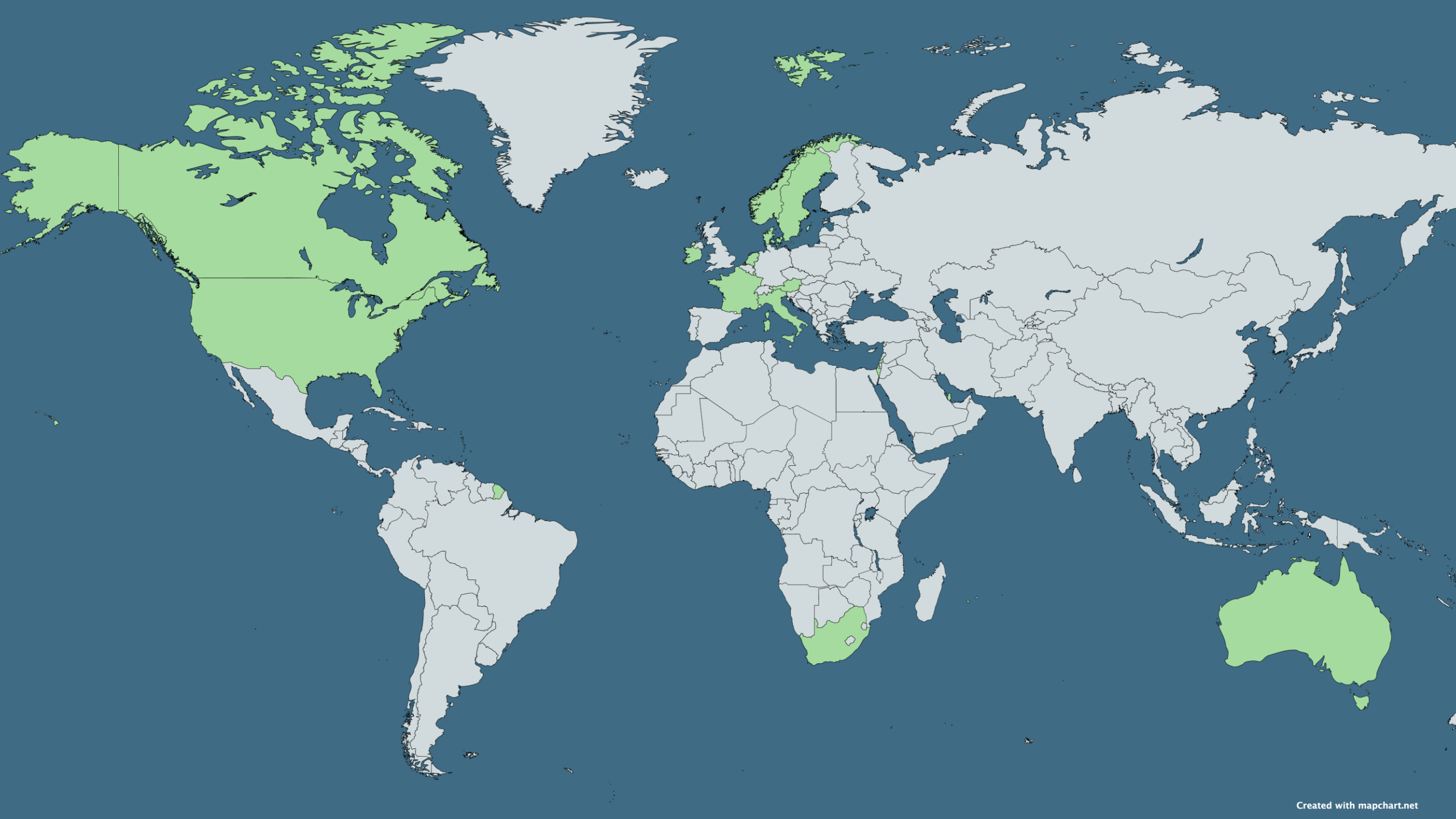
8000 institutions

Based in Copenhagen

10 staff

47 Consortia

Developed for and by Consortia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ORBIS
CASCADE
ALLIANCE

couperin.org
Consortium Unifié des Etablissements Universitaires et
de Recherche pour l'Accès aux Publications Numériques

FALSC

KUNGL. BIBLIOTEKET
National Library
of Sweden

NERL Consortium
NorthEast Research Libraries

Deff
Denmarks Electronic
Research Library

SANLiC

UNIVERSITY OF WISCONSIN SYSTEM
UW
1848 ★ 1971 ★ 1866

VIVA

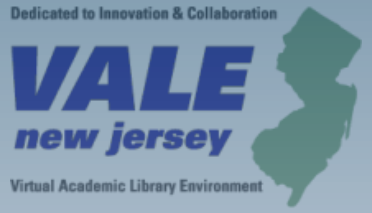
BIG
ACADEMIC ALLIANCE

SURF MARKET

Greater
Western
Library
Alliance

HSLANJ
Since 1972
Health Sciences Library Association of New Jersey

scelc


Dedicated to Innovation & Collaboration
VALE
new jersey
Virtual Academic Library Environment

CAUL
COUNCIL OF AUSTRALIAN UNIVERSITY LIBRARIANS

UN

PALCI

مكتبة قطر الوطنية
QATAR NATIONAL LIBRARY

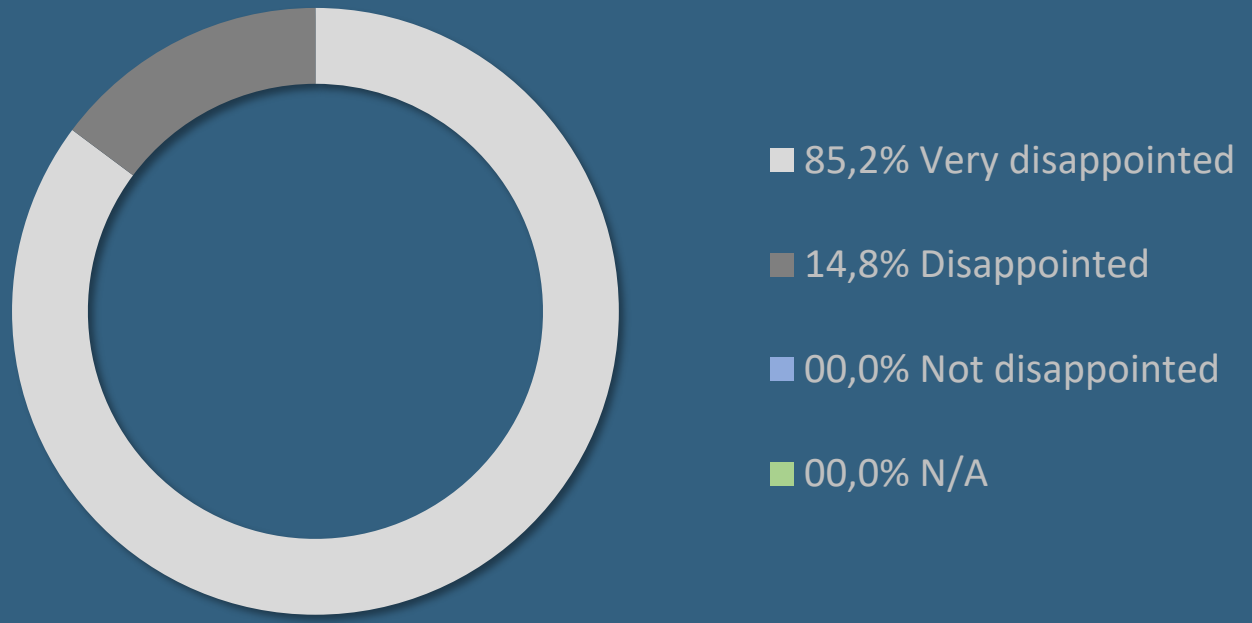
DDB
DANSKERNES DIGITALE BIBLIOTEK

NELLCO
The Whole is Greater ...

CriStin

Consortia
Feedback

How would you feel if you could no longer use ConsortiaManager?



100% Renewal rate since beginning

*"It completely **simplifies and streamlines** our annual renewal process, and the subsequent reporting."*

*"Our consortium relies heavily on specialized software that manages acquisitions. **Not having it would make us a car without an engine**"*

*"We have plans to grow our opt in program by offering more products and CM allows us the **ability to manage even more member subscriptions**"*

“It's become a very useful tool for our consortium. I wouldn't want to revert back to how we used to record subscriptions.”

“We rely on the reporting tools in CM the most. It makes it easier for us to pull out data whenever needed”

“ConsortiaManager has become an integral part of our electronic resource maintenance, renewal, and order processing. It's helped streamline our workflows and made processes more transparent for members. It's more than a tool - it's a critical part of our eResources infrastructure”

“It is integrated into our workflow and systems, and it has been incredibly helpful in streamlining aspects of our work.”

“CM has great functionality, especially for the ordering process and a place to house subscription information”

“CM has become a critical part of our infrastructure and I don't know how we would be able to return to managing everything by email and spreadsheets.”

What is the main benefit you receive from CM?

- The member libraries can easily see what we offer, other libraries that use the same product, and their own history.
- A robust system that allows me to communicate efficiently with members about upcoming renewals and subscriptions. A record keeping system that allows me to have a one-stop-shop for susbcription and renewal information, licenses, title lists, and notes about previous issues / experiences.
- Having the license agreements and terms assigned to the acquisitions they govern. In general, more engagement and participation from librarians that use the system.
- Recordkeeping/documentation of data and reporting tools
- Procurement workflow management, ability for members to view shared data beyond just subscription information. It is fast becoming our central information hub.
- Storage of publisher/subscription/cost data, including member view of that data.
- Electronic Resource Management in one place that can be accessed by all consortia members
- Workflow efficiencies and time savings.
- Having everything in one place. Easy to publish, manage prices and receive orders from members.
- Provide detailed information for our libraries regarding their acquisitions and billing and products available for ordering.

What is the main benefit you receive from CM?

- Ease of ordering/process transparency
- Everything related to resources is in one place where I can see it...and the member librarians can see it as well.
- The main benefit is that it's a one-stop shop for all of the purchasing & licensing related aspects of my job - pricing, purchasing, ordering, emails, storing historical data, FTE information, contact information for members and vendors. I know that our members appreciate this as well.
- It is an order based system with several layers of tracking and organizing information
- An easy to use ordering system that produces an order form and creates a record trail of subscriptions.
- It saves us time; we have less errors in pricing; our members love it because it is easy to use.
- Keeping member renewal decisions and pricing all in one place. Ditto for vendor communications.
- To have a very good contract management system in place in which we can have everything 'in one'
- Giving our members an interface and direct access to their information and invoices.
- The workflow at large and the centralized information.
- It allows us to provide high quality consortia services to a very large number of institutions using remarkably few resources = hugely cost saving on the consortia side

Common

Benefits

Consortia Manager

Member value

- More products offered
- Member overview of offers and pending renewals
- Share license, product and price info
- Create cost-avoidance reports (Cost savings for members)
- Allow quick self-service for members
- Manage IP-address changes and FTE data

“It saves us time; we have less errors in pricing; our members love it because it is easy to use.”

Save Time

- Efficient admin workflow
- Eliminate manual hacks
- Execute tasks at a fraction of the time
- Easy reporting
- Minimize basic member questions
- Chase renewals automatically

*"ConsortiaManager **saves me days and days** worth of data entry work. The automated nature of CM means fewer mistakes"*

Technology

- Proven solution vs. custom-built system
- ConsortiaManager can be implemented in as little as 1 month
- Accessible from home or on the road
- Constantly updated and maintained
- Constant development
- Input of more than 40 consortia worldwide
- Being prepared for future integrations

"It allows us to provide high quality consortia services to a very large number of institutions using remarkably few resources = huge cost saving on the consortia side"

Our Purpose

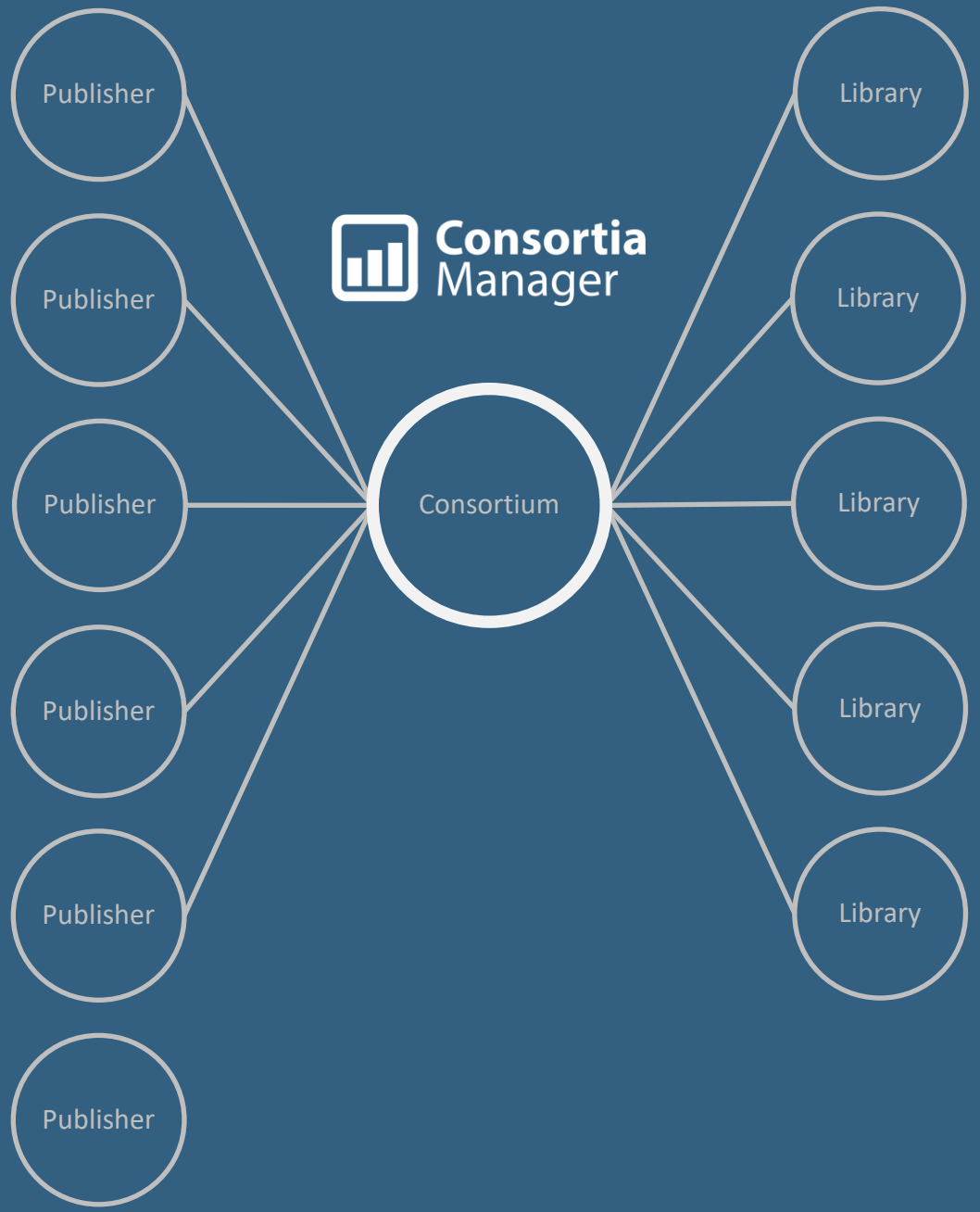
Streamline

Workflows

and improve

Decision support

The Consortium



Invoices

Tasks

Budgets

Emails

Overview

Open Access

Renewals

Manual processes

Communication

Collaboration

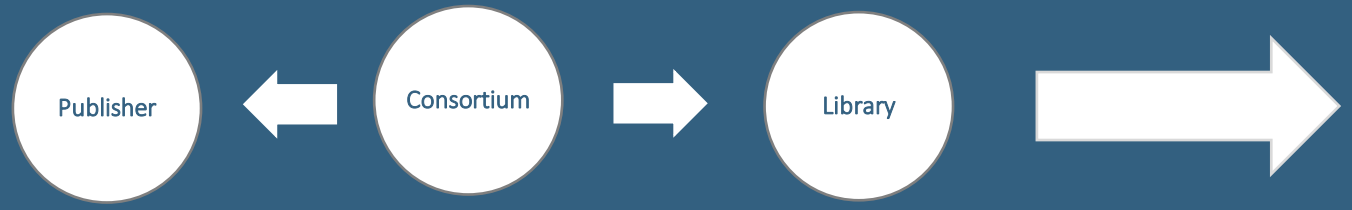
Research output

Orders

Usage data

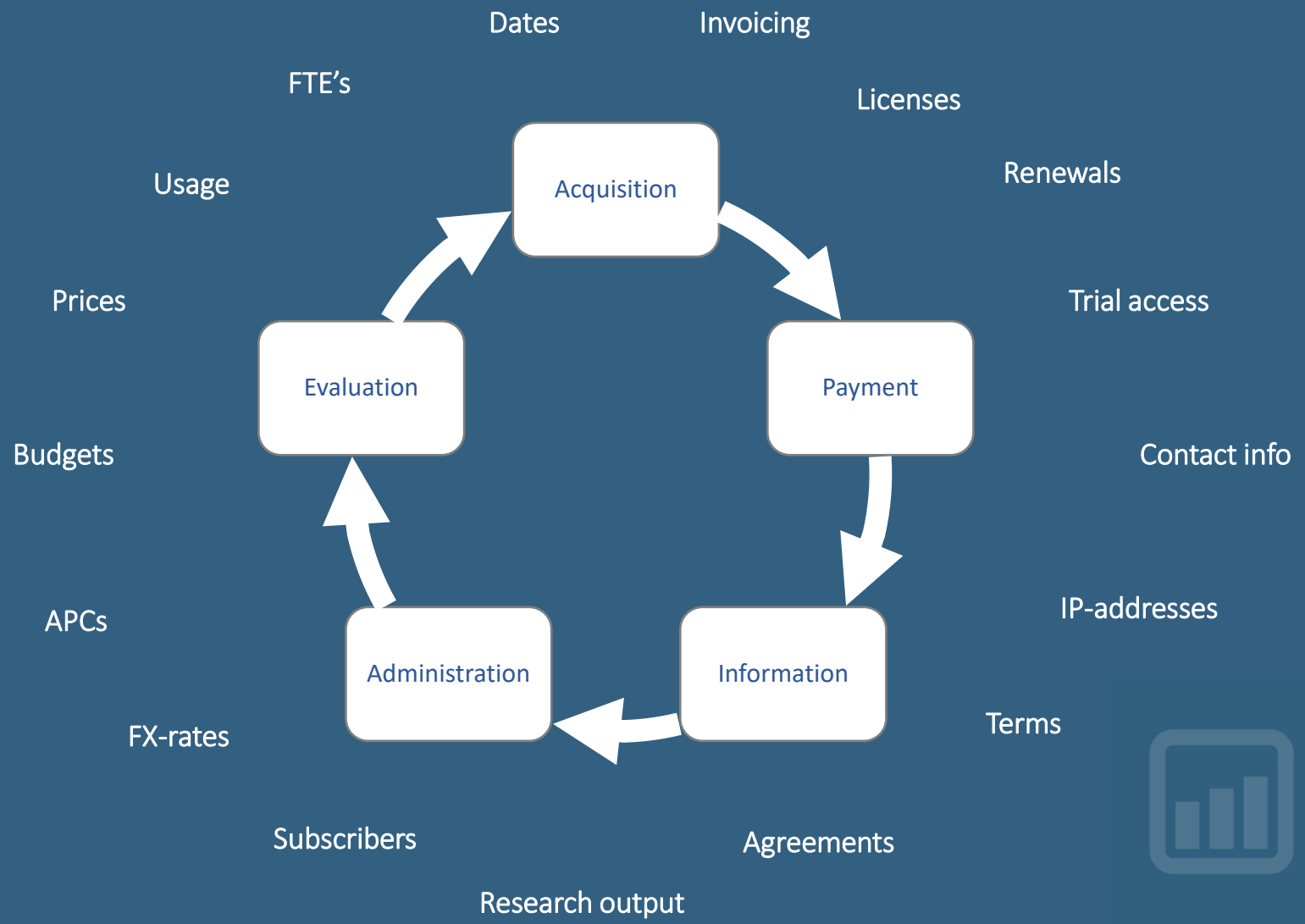
Separate silos

Communication



Consortia Manager

Data



Consortia Manager

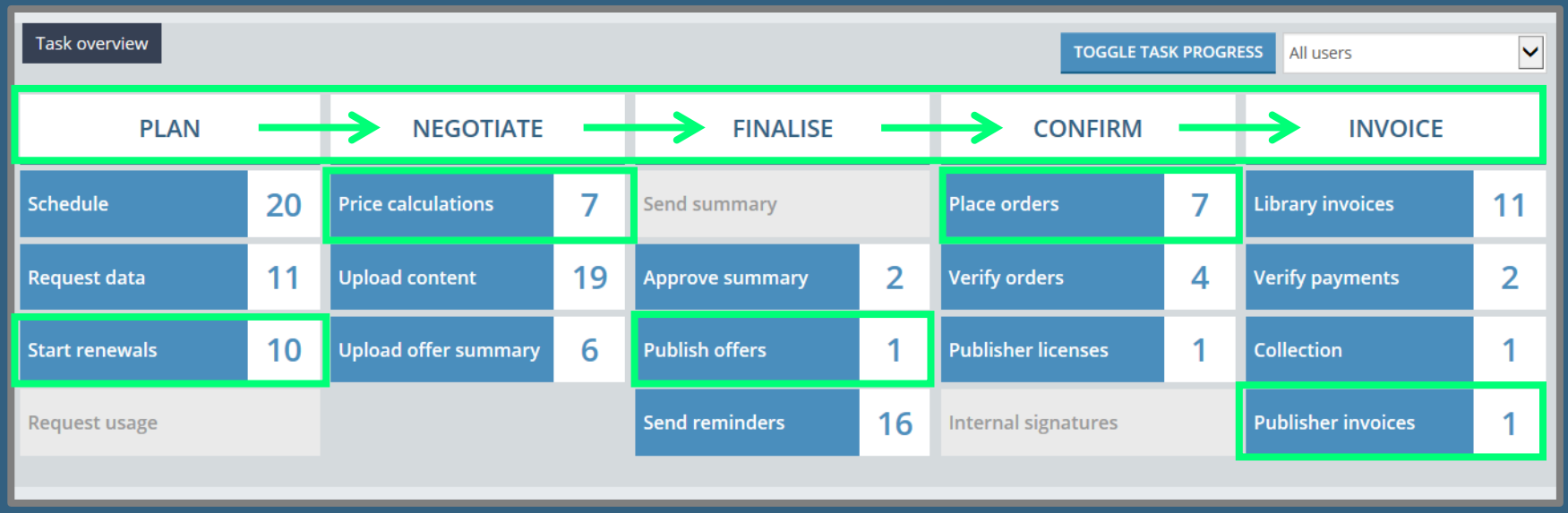
Structure

Publisher
Consortia
Member

Acquisition
Payment
Information
Administration
Evaluation

Task overview
TOGGLE TASK PROGRESS
All users
PLAN
NEGOTIATE
FINALISE
CONFIRM
INVOICE
Schedule 20
Request data 11
Start renewals 10
Request usage
Price calculations 7
Upload content 19
Upload offer summary 6
Send summary
Approve summary 2
Publish offers 1
Send reminders 16
Place orders 7
Verify orders 4
Publisher licenses 1
Internal signatures
Library invoices 11
Verify payments 2
Collection 1
Publisher invoices 1

Workflow



The acquisition cycle defined by the Consortium

Demo

Thank you

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